



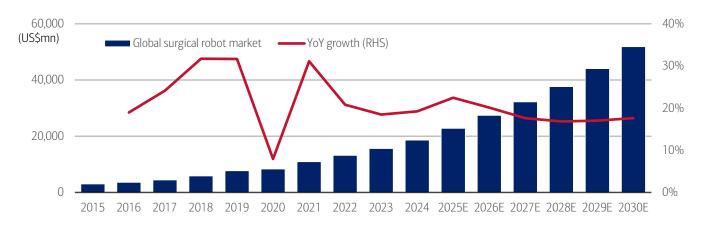
Daily Insights

From sci-fi to standard: Surgical robots scrub in

12 December 2025

BofA Global Research expects the global surgical robot market could reach US\$52 billion in 2030E

BofA global surgical robot market forecast (\$, millions (mn), y-axis on left-hand side) and year-over-year (YoY) growth (%, y-axis on right-hand side (RHS))



Source: Frost & Sullivan, Microport Medbot, BofA Global Research

BANK OF AMERICA INSTITUTE

Surgical robots – once viewed as a futuristic novelty – are moving from niche to mainstream, transforming operating rooms worldwide. According to BofA Global Research, the surgical robot market is projected to reach \$25 billion in 2025 and more than double to \$52 billion by 2030.

What's behind this expansion? Analysts point to five potential drivers: 1) robotic surgery gradually becoming the standard of care; 2) rising demand for precision and shorter recovery; 3) next-generation technologies – such as remote surgery; 4) greater robot autonomy to enhance surgeons' efficiency; and 5) expansion into new disease areas to address unmet demand.

To learn more, read: Paging Dr. Robot: The rise of surgical assistants.

12912348

Contributors

Liz Everett Krisberg

Head of Bank of America Institute

David Michael Tinsley

Senior Economist, Bank of America Institute

Sources

Sandra Sun

Analyst, BofA Global Research

Disclosures

These materials have been prepared by Bank of America Institute and are provided to you for general information purposes only. To the extent these materials reference Bank of America data, such materials are not intended to be reflective or indicative of, and should not be relied upon as, the results of operations, financial conditions or performance of Bank of America. Bank of America Institute is a think tank dedicated to uncovering powerful insights that move business and society forward. Drawing on data and resources from across the bank and the world, the Institute delivers important, original perspectives on the economy, sustainability and global transformation. Unless otherwise specifically stated, any views or opinions expressed herein are solely those of Bank of America Institute and any individual authors listed, and are not the product of the BofA Global Research department or any other department of Bank of America Corporation or its affiliates and/or subsidiaries (collectively Bank of America). The views in these materials may differ from the views and opinions expressed by the BofA Global Research department or other departments or divisions of Bank of America. Information has been obtained from sources believed to be reliable, but Bank of America does not warrant its completeness or accuracy. These materials do not make any claim regarding the sustainability of any product or service. Any discussion of sustainability is limited as set out herein. Views and estimates constitute our judgment as of the date of these materials and are subject to change without notice. The views expressed herein should not be construed as individual investment advice for any particular person and are not intended as recommendations of particular securities, financial instruments, strategies or banking services for a particular person. This material does not constitute an offer or an invitation by or on behalf of Bank of America to any person to buy or sell any security or financial instrument or engage in any banking

